

Commercial Mortgage Fact Finder

Specialists in Healthcare Funding.

Completing this form : Please complete in BLOCK CAPITALS and in ink, ticking boxes where appropriate
Please return this completed application form to **MHJ Finance**

1) Amount and Purpose of Loan.

Request for a mortgage advance of

£

over years

Purpose

Loan in the name(s) of

Correspondence address

Postcode

2) Personal information.

Title :

Mr Mrs Ms Miss Other

Name in full

Date of birth :

Name of partner, e.g. wife/husband (in full)

Partner's date of birth

Address

Postcode

Owner Tenant

Estimated value of your own home

£

Outstanding mortgage on your own home

£

Previous address(es) if less than 3 years at current address

Postcode

Owner Tenant

Nationality

Resident in the UK? Yes No

Children/dependents (number)

Ages

Telephone number (home)

Telephone number (business)

Telephone number (mobile)

Fax number

E-mail address

3) Your Employment Details (if employment is to continue).

Name of Employer

Basic Salary

 p.a.

Job title

Overtime/Commission/Bonus

 p.a.

Address of employer

Duration of service

Postcode

4) Your Business Details.**Self-Employed/Limited Company/Partnership**(delete as applicable)

Name of business

Postcode

Nature of business

Date of birth

Address of business or registered office

Shareholding

 %

Postcode

2nd Name

Date business commenced/incorporated

Address

If Limited Company, company number

Postcode

Directors/Partners/Shareholders(delete as applicable)

Date of birth

1st Name

Shareholding

 %

Address

**If there are more than two directors/partners/
shareholders, please provide details
on a separate sheet.****5) Your Income Details.****Net profit for the last 3 years from your business**

Year

£

Audited/Management (please delete as appropriate)

Year

£

Audited/Management (please delete as appropriate)

Year

£

Audited/Management (please delete as appropriate)

Details of any other personal income

 p.a.

Source

Partner's income

 p.a.

Source

6a) Your Income Details.**If purpose of loan is to purchase/refinance a going concern/business please also complete section 6b**

Address

Description

Postcode

Cash stake (for purchasers only)

 £

Purchase price-or value (delete as appropriate)

Source of cash stake

6b) Details of Business to be mortgaged / offered as security

Name of business <input type="text"/>	Amount allocated to property £ <input type="text"/>	Goodwill £ <input type="text"/>
Nature of business <input type="text"/>	Fixtures and fittings £ <input type="text"/>	Stock £ <input type="text"/>
Reason for sale (if applicable) <input type="text"/>	Financial performance year ended Date : <input type="text"/>	
How long in present ownership? <input type="text"/>	Turnover £ <input type="text"/>	Gross profit £ <input type="text"/>
	Net profit £ <input type="text"/>	

7) To be completed for applications involving remortgages or capital raising facilities.

Date purchased <input type="text"/>	Cost when purchased £ <input type="text"/>
Loan outstanding £ <input type="text"/>	

8) Additional Information (to be completed in all cases).

Rental income if property is, or is to be let
£ p.a.

Vacant possession on completion?
Yes No

Where the property includes accommodation:

Do/Will you live at the property?
Yes No

Tenure Freehold Leasehold

If not, who does/will live at the property and on what basis?

If Leasehold see below

Unexpired term
 years

Annual rent
£

Rent review date

Arrangements for inspection for valuation purposes

Contact name

Contact telephone number

9) Additional Security (if applicable).

Address

Postcode

Description

Date purchased

Cost when purchased
£

Current value
£

Rental income if property is let
£ p.a.

If Leasehold please state:

Unexpired term
 years

Annual rent
£ p.a.

Rent review date

Where property is mortgaged

Lender's name

Lender's address

Postcode

Balance outstanding

Account number

Vacant possession on completion?
Yes No

Tenure Freehold Leasehold

10) General Information.

Name and address of accountants

Postcode

Name and address of bankers

Postcode

Name and address of solicitors

Postcode

Particulars of any current mortgage, debentures, bank loans, other charges and HP commitments.

Have you or your partners ever been adjudged bankrupt or made any composition with any creditors?

Yes

No

If yes please provide details

Have any court orders been made against your company or any of your directors or partners? If so, please give details and dates.

CERTIFIED COPIES OF: PASSPORT(S) / DRIVING LICENCE(S) WILL BE REQUIRED PRIOR TO THE LOAN BEING MADE.

The following information has been attached:

(Please tick)

- | | | | |
|--------------------------|-------------------------------------|--------------------------|---|
| <input type="checkbox"/> | Details of business experience | <input type="checkbox"/> | Property details (e.g. sales agent particulars) |
| <input type="checkbox"/> | Statement of assets and liabilities | <input type="checkbox"/> | Three years accounts signed-off by accountants (if available) |

11) Declaration.

Declaration

I/We, the undersigned, declare that the replies to the questions contained herein are true and complete in every respect to the best of my/our belief and I/we understand that they may form the basis of any contract between the applicant(s) and the Company making the advance.

Signed

Signed

Date

Status (to be completed where the applicant is a Limited Company)